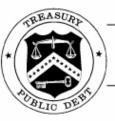
PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



1:00 p.m. ET

Embargoed Until 09:00 A.M.

CONTACT: Office of Financing
April 29, 2009

202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 30-Year Bond Offering Amount \$14,000,000,000 Currently Outstanding **CUSIP** Number 912810OB7 Auction Date May 07, 2009 Original Issue Date May 15, 2009 Issue Date May 15, 2009 Maturity Date May 15, 2039 Dated Date May 15, 2009 Series Bonds of May 2039 Yield Determined at Auction Interest Rate Determined at Auction **Interest Payment Dates** November 15 and May 15 Accrued Interest from 05/15/2009 to 05/15/2009 Premium or Discount Determined at Auction Minimum Amount Required for STRIPS \$100 Corpus CUSIP Number 912803DG5 November 15, 2038 May 15, 2039 Additional TINT(s) Due Date(s) and CUSIP Number(s) 912834DU9 912834DV7 \$4,900,000,000 Maximum Award Maximum Recognized Bid at a Single Yield \$4,900,000,000 **NLP Reporting Threshold** \$4,900,000,000 **NLP Exclusion Amount** Minimum Bid Amount and Multiples \$100 Competitive Bid Yield Increments² 0.001% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in Treasury Direct Yes Eligible for Holding in Legacy Treasury Direct \$52,156,000,000 Estimated Amount of Maturing Coupon Securities Held by the Public ⁴ May 15, 2009 Maturing Date \$12,560,000,000 SOMA Holdings Maturing 5 SOMA Amounts Included in Offering Amount No Yes FIMA Amounts Included in Offering Amount³ 12:00 Noon ET Noncompetitive Closing Time

Competitive Closing Time

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴Includes \$3,459 million of the 13-1/4% Bonds of 2009-14 called for redemption on January 15, 2009.

⁵Includes \$1,022 million of the 13-1/4% Bonds of 2009-14 called for redemption on January 15, 2009.